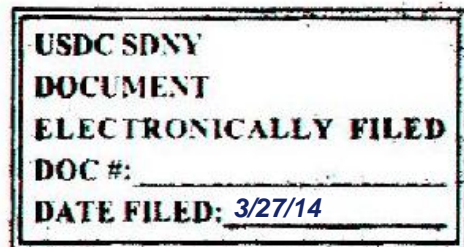


**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**



In re:

LEHMAN BROTHERS HOLDINGS INC.,
et al.,

Debtors.

FEDERAL HOUSING FINANCE
AGENCY, individually and as Conservator
of Federal Home Loan Mortgage
Corporation,

Plaintiff,

v.

LEHMAN BROTHERS HOLDINGS INC.,

Defendant.

Chapter 11 Case No. 13-07481
Jointly Administered

13 Civ. 07481 (LGS)

NOTICE OF STIPULATION OF DISMISSAL WITH PREJUDICE

PLEASE TAKE NOTICE that, Plaintiff Federal Housing Finance Agency, individually and as Conservator of Federal Home Loan Mortgage Corporation (“Freddie Mac), Freddie Mac, and Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for Defendant LBHI, hereby stipulate and consent, through their respective counsel, their agreement pursuant to Rule 41(a)(1) of the Federal Rules of Civil Procedure that the above-captioned action be dismissed with prejudice. This matter has been resolved consensually pursuant to the terms of the Order (Docket No. 42918) entered by the United States Bankruptcy Court for the Southern District of New York, on February 19, 2014, approving LBHI’s entry into and performance of its

obligations under a certain Settlement and Assignment Agreement, dated as of February 12, 2014, and all of the parties have consented to this stipulation of dismissal. Each of the parties shall bear their own attorney's fees and costs.

/s/ Mark S. Landman

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*Attorneys for Lehman Brothers Holdings
Inc., as Plan Administrator for Lehman
Brothers Holdings Inc. and Certain of Its
Affiliates*

SO ORDERED


HON. LORNA G. SCHOFIELD
UNITED STATES DISTRICT JUDGE

March 27, 2014
New York, NY